

## February 2025: Top 100 Cryptocurrencies Performance Summary (Free Truncated Version)

**Average Gain: -28.27% | Higher: 4 | Lower: 96**

February was a disaster for cryptocurrency price performance. Importantly the Bitcoin support level of \$92,000, which had successfully been test multiple times since November 18<sup>th</sup>, 2024, failed on February 24<sup>th</sup>, leading to a lowest price in four months of February 28<sup>th</sup> of \$78,200.

### Leading factors for this decline:

- 1) **The Bybit Hack** - On February 22<sup>nd</sup>, the crypto exchange ByBit suffered the worst cryptocurrency hack in history, losing \$1.5 billion in assets. The attack targeted ByBit's cold wallet storage. Analysts at Elliptic later linked the attack to North Korea's Lazarus Group, a state-sponsored hacking collective notorious for siphoning billions of dollars from the cryptocurrency industry. ByBit stated that it has received a bridge loan to cover any unrecoverable losses. The exchange remains open, and customers still have access to their funds. With a larger number of institutional investors, these hacks lead to safety concerns for cryptocurrency investments.
- 2) **Threat of Tariffs** – On February 1, 2025, President Donald Trump signed executive orders imposing tariffs of 25% on imports from Canada and Mexico, and an additional 10% on imports from China. These tariffs were postponed for one month following negotiations. Canada and Mexico agreed to enhance border security measures to combat drug trafficking, leading to the delay. Therefore, as of today, March 1, 2025, the tariffs have not yet been implemented but are slated to commence on March 4, 2025. Expect more news on this in the next few days.
- 3) **Threat of U.S. Aid Removal for Ukraine** – Concerns are growing that the United States may significantly reduce or halt aid to Ukraine as political divisions in Congress stall new funding packages. Donald Trump's goal is to broker a ceasefire in Ukraine; however, President Zelenskyy appears opposed to this idea. Trump fears that Zelenskyy has become too emboldened by the substantial military aid received, which has strengthened Ukraine's forces and enabled them to push into Russian

territory. The key wildcard remains the terms that Putin would demand for a ceasefire.

**Positive news** is that the SEC has dropped its cases or closed its investigation against Coinbase, Robinhood, Gemini, OpenSea, MetaMask (ConsenSys), and Uniswap Labs. The SEC and Justin Sun, founder of Tron, jointly requested a pause in legal proceedings to explore a potential resolution, suggesting a move toward settlement. This series of actions reflects a broader policy shift by the SEC under the current administration, moving from aggressive enforcement to a more collaborative and innovative-friendly regulatory environment.

In a parallel development, the U.S. Department of Justice (DOJ) reached a settlement with Aux Cayes FinTech Co. Ltd., the operator of the OKX cryptocurrency exchange. The company pleaded guilty to operating an unlicensed money-transmitting business and agreed to pay over \$500 million in penalties and forfeitures.

### **Current Cryptocurrency Trends**

For the third consecutive month, cryptocurrencies rated Very Bullish for timeliness outperformed all other ranking groups. Despite a decline of -15.64%, the Very Bullish category fared significantly better than the Very Bearish group, which saw a steeper drop of -36.02%. Additional details in the charts later in the document.

### **New February Trends**

1. Positive outperformance of Platform and DeFi sectors, occurring since November 2024 ended.
2. The “Donald Trump crypto play” price reversal: BTC -17%, Ethereum -32%, XRP -37%, Chainlink -41%, Tron -8%, AAVE -43%, Ondo Finance -34%, Ethena -43%. All these projects were significant out performers November through January.

### **Trends from prior months (continuing in February):**

1. **Exchange Tokens Outperform** - Relative strength continues with centralized exchange tokens: Gate Token -12%, KuCoin -18%, WhiteBit Token +14%, Leo Token -2%, OKB -15%, BNB -13%.

2. **Crypto AI Fears** - The DeepSeek threat, which sparked multiple stocks to sell off on January 27th, including Nvidia is still impacted AI cryptocurrency projects. In February this included: Virtuals -45%, ASA -36%, Render -35%, Near Protocol -33%, Internet Computer -30%.
3. **Memecoins Bloodbath** – Memecoins which have underperformed since early November continued brutal four-month pattern. In February Dogecoin -39%, Shiba Inu -26%, Pepe -43%, Bonk -44%, Floki Inu -37%, Official Trump -35%, Brett -53%, ai16z -33%, Dog Wif Hat -45%  
As stated in prior monthly summaries, many traders adopt the philosophy: "I already made my money there, so let's hop to something new."

### **Fundamental Ranking Changes – March 1:**

*We are upgrading the following:*

**EOS** from Lowest (5) to Below Average (4) – New Improved Roadmap and TVL Growth.

**LEO Token** from Average (3) to Above Average (2) – Exchange mechanism in place maintaining LEO price during bearish market cycles.

**Monero** from Lowest (5) to Below Average (4). Roadmap upgrades on projects being worked on.

**Uniswap** from Above Average (2) to Highest (1). SEC decision to not pursue legal action against Uniswap Labs, dropping of its Wells Notice.

*We are downgrading the following:*

**Aptos** from Highest (1) to Above Average (2) – Reversal of TVL growth, questions still linger with co-founder Mo Shaikh resignation, seems unusual for a fairly new crypto project.

**Decentraland** from Below Average (4) to Lowest (5) – Land Parcel prices hit rock bottom. Metaverse interest continues to decline.

**Beam** from Below Average (4) to Lowest (5) – Continued poor transparency, 2024 roadmap was very vague and so far, no 2025 roadmap.

**Brett** from Above Average (2) to Average (3) - Balancing requirement of 20% in each ranking.

**Timeliness Performance (Monthly):**

	Timeliness 1	Timeliness 2	Timeliness 3	Timeliness 4	Timeliness 5	Average
08/01/23	27.73%	8.69%	4.00%	1.05%	-1.51%	5.31%
09/01/23	-6.26%	-15.89%	-17.18%	-14.90%	-20.54%	-15.47%
10/01/23	10.03%	15.22%	5.75%	5.12%	2.70%	6.37%
11/01/23	7.97%	20.84%	6.98%	11.45%	15.38%	11.38%
12/01/23	18.45%	36.63%	23.14%	23.36%	13.34%	24.25%
01/24/24	41.60%	19.88%	35.06%	34.08%	51.50%	34.80%
02/01/24	-5.71%	-14.27%	-16.67%	-18.10%	-15.04%	-13.77%
03/24/24	30.65%	37.92%	32.20%	28.79%	20.59%	31.81%
04/24/24	9.53%	23.57%	39.61%	25.69%	20.27%	24.08%
05/24/24	-25.86%	-27.10%	-28.73%	-31.80%	-26.38%	-28.72%
06/01/24	24.35%	8.52%	11.04%	4.88%	5.92%	10.09%
07/01/24	-12.25%	-20.84%	-19.09%	-22.58%	-10.68%	-18.41%
08/01/24	-5.07%	-0.41%	-5.47%	-9.02%	-17.72%	-6.74%
09/01/24	-7.54%	-11.82%	-13.49%	-15.12%	-17.12%	-13.62%
10/01/24	12.27%	16.90%	15.35%	21.24%	12.88%	16.91%
11/01/24	8.92%	-0.59%	-6.35%	-4.73%	-9.09%	-3.45%
12/01/24	58.99%	60.60%	95.26%	86.23%	104.02%	81.56%
01/01/25	9.19%	-13.23%	-17.58%	-27.73%	-24.88%	-17.52%
02/01/25	13.47%	-3.36%	-8.73%	-8.27%	-13.40%	-5.95%
03/01/25	-15.64%	-28.72%	-28.53%	-29.21%	-36.02%	-28.27%
20 Months	364.50%	86.88%	48.00%	-4.63%	-18.79%	46.52%

Date represents the completion of the 1 Month Cycle

**March 1<sup>st</sup> 2025 Timeliness Rankings:**

### Very Bullish – Timeliness (1)

Cryptocurrency	Timeline	Mar 1 Price
Bitcoin	1	\$84,188.00
XRP	1	\$2.16
Solana	1	\$149.72
Tron	1	\$0.23
Stellar	1	\$0.29
Hedera	1	\$0.22
LEO Token	1	\$9.50
Litecoin	1	\$126.85
MANTRA	1	\$7.54
Monero	1	\$213.08
Jupiter	1	\$0.74
XDC Network	1	\$0.08

### Bullish – Timeliness (2)

Cryptocurrency	Timeline	Mar 1 Price
Ethereum	2	\$2,242.55
BNB	2	\$588.20
Dogecoin	2	\$0.20
Cardano	2	\$0.63
Chainlink	2	\$14.71
Avalanche	2	\$22.19
Sui	2	\$2.83
Bitcoin Cash	2	\$319.22
Uniswap	2	\$7.46
NEAR Protocol	2	\$3.07
Aave	2	\$191.08
Aptos	2	\$6.38
Ondo	2	\$1.00
WhiteBit Token	2	\$26.55
Mantle	2	\$0.72
Gate Token	2	\$21.07
Cosmos Hub	2	\$4.62
Celestia	2	\$4.03
Theta Network	2	\$1.16
KuCoin	2	\$11.39
Sonic	2	\$0.68
Flare Network	2	\$0.02
Maker	2	\$1,590.87
Pancake Swap	2	\$2.00

### Neutral – Timeliness (3)

Cryptocurrency	Timeline	Mar 1 Price
Toncoin	3	\$3.34
Polkadot	3	\$4.72
Official Trump	3	\$13.25
Ethereum Classic	3	\$19.54
Bittensor	3	\$327.11
Kaspa	3	\$0.08
Algorand	3	\$0.24
OKB	3	\$45.31
Filecoin	3	\$3.26
Ethena	3	\$0.42
Lido DAO	3	\$1.27
The Graph	3	\$0.12
Quant	3	\$94.56
SEI	3	\$0.25
Virtuals Protocol	3	\$1.10
Pudgy Penguins	3	\$0.01
Gala	3	\$0.02
The Sandbox	3	\$0.32
JasmyCoin	3	\$0.02
EOS	3	\$0.57
Tezos	3	\$0.77
IOTA	3	\$0.21
NEO	3	\$9.68
Arweave	3	\$8.28
Starknet	3	\$0.22
Axie Infinity	3	\$3.78
Decentraland	3	\$0.30
ai16z	3	\$0.41
Core	3	\$0.48
Tether Gold	3	\$2,860.00
Helium	3	\$3.29

### Bearish - Timeliness (4)

Cryptocurrency	Timeline	Mar 1 Price
Shiba Inu	4	\$0.00
Hyperliquid	4	\$19.61
PEPE	4	\$0.00
Internet Computer	4	\$6.49
Cronos	4	\$0.07
Render	4	\$3.84
Bonk	4	\$0.00
Injective	4	\$13.23
Floki Inu	4	\$0.00
dogwifhat	4	\$0.63
Pyth Network	4	\$0.21
Bitcoin SV	4	\$35.84
Brett	4	\$0.04
MultiversX	4	\$21.84
Synthetix	4	\$0.91
Blur	4	\$0.13
Terra Classic	4	\$0.00

### Very Bearish – Timeliness (5)

Cryptocurrency	Timeline	Mar 1 Price
VeChain	5	\$0.03
POL	5	\$0.27
ASA	5	\$0.65
Arbitrum	5	\$0.42
Immutable X	5	\$0.73
Optimism	5	\$1.08
Stacks	5	\$0.84
FLOW	5	\$0.48
BitTorrent	5	\$0.00
Beam	5	\$0.01
Thor Chain	5	\$1.34
Akash Network	5	\$1.63
Mina Protocol	5	\$0.32
Chiliz	5	\$0.05
eCash	5	\$0.00
Mogcoin	5	\$0.00

\*Note, the ranking and timeliness settings displayed are applied on the 1st of each month. Total values refer to the 20-month period from July 1<sup>st</sup>, 2023, to March 1<sup>st</sup> 2025. Cryptocurrencies that have traded less than 1 year, use the price of when they started trading.

\*Fundamental ranking can change each month, tend not to change that frequently

\*Timeliness ranking tends to change for most cryptocurrencies each month.